

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF VERMONT

---

In re:

Roman Catholic Diocese of Burlington,  
Vermont,

Case No.: 24-10205  
Chapter 11

Debtor.

---

**UNITED STATES TRUSTEE'S STATEMENT OF NO OBJECTION  
AND RESERVATION OF RIGHTS**

The United States Trustee has no objection to the following fee applications currently scheduled for hearing on March 25, 2025:

1. ECF 194 – Obuchowski Law First Interim Fee Application;
2. ECF 196 – Lemery Greisler First Interim Fee Application;
3. ECF 202 – Pachulski First Interim Fee Application (with consensual reduction of \$3,500);
4. ECF 226 – Unsecured Creditors Committee Motion for Rule 2004 Examination.

The United States Trustee reserves all rights with respect to ECF 199 (Frederickson & Byron First Interim Fee Application) and ECF 201 (Dinse P.C. First Interim Fee Application). Discussions with Frederickson and Dinse are continuing.

Dated: March 18, 2025

WILLIAM K. HARRINGTON  
UNITED STATES TRUSTEE  
FOR REGION 2

/s/ Lisa M. Penpraze  
Lisa M. Penpraze  
Assistant United States Trustee  
Leo O'Brien Federal Building  
Room 620  
Albany, New York 12207  
(518) 434-4553